



Estate Planning STATEMENT OF INTENT

Tax ID Number: 94-3113836

PERSONAL INFORMATION

Name of Donor(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email Address _____

LEGACY (PLANNED) GIFT

I have made a provision in my estate planning to benefit Greenbelt Land Trust. The provision is in the form of a:

- | | |
|--|--|
| <input type="checkbox"/> Bequest (Will or Trust) | <input type="checkbox"/> Retirement Fund Beneficiary Designation |
| <input type="checkbox"/> IRA | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Other: _____ | |

Estimated Value of Estate Gift (not required): \$ _____

My attorney and/or financial advisor is:

Name: _____

Phone: _____ Email: _____

PURPOSE

It is my wish that the gift be used:

- At Greenbelt's discretion, to create the greatest impact

For the following existing fund or purpose:

- Land Acquisition Land Stewardship Organizational Endowment

** If you are considering a donation of land or other real property, we ask that you connect with our staff to review the details of your intended plans, in order to align with Greenbelt's Gift Acceptance Policies and Conservation Plan.*

IN RECOGNITION OF YOU!

Greenbelt appreciates the opportunity to acknowledge your commitment to the conservation by publicly recognizing your contribution. If you prefer to remain anonymous, however, we will respect your wishes. By notifying Greenbelt of your future estate plans, you are also welcomed into the organization's 'Heritage Circle', and will receive invitations to VIP events.

- I (we) permit Greenbelt to use my/our name(s) in printed lists of planned gifts, which may appear in Greenbelt's annual report, newsletter, web site and or other publications.
- I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.
- I (we) prefer to remain anonymous during and after my/our lifetime(s).

Name(s) as you wish to be listed:

SAMPLE LANGUAGE FOR YOUR WILL OR TRUST

Please share with your estate attorney, financial planner, other professional advisor, and your administrator or executor:

*I give to Greenbelt Land Trust,
a nonprofit 501(c)(3) organization headquartered
in Corvallis, OR EIN 94-3113836 \$ (amount) or (percentage)*

I/we understand that, by stating an amount, this statement does not legally bind my/our estate, and that I/we may choose to add, subtract, or revoke this bequest, at any time at my/our sole discretion.

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Thank you for your commitment to our community and your investment in its future!

Please return your form by email or mail to:

Jessica McDonald, Executive Director, Greenbelt Land Trust

PO Box 1721, Corvallis, OR 97339 | (541) 752.9609 | jessica@greenbeltlandtrust.org